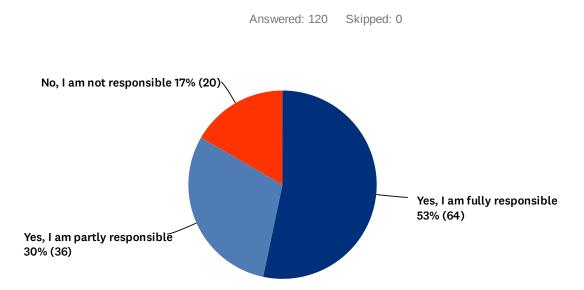
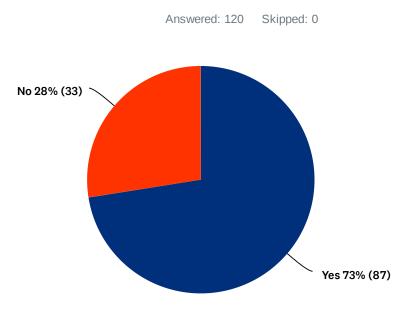
### Q1 Are you responsible for employee training at your organisation?



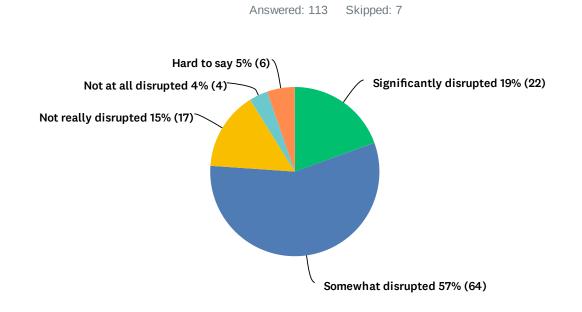
ANSWER CHOICES	RESPONSES	
Yes, I am fully responsible	53%	64
Yes, I am partly responsible	30%	36
No, I am not responsible	17%	20
TOTAL		120

## Q2 Has your organisation used any digital learning tools for employee training in the past 3 years?



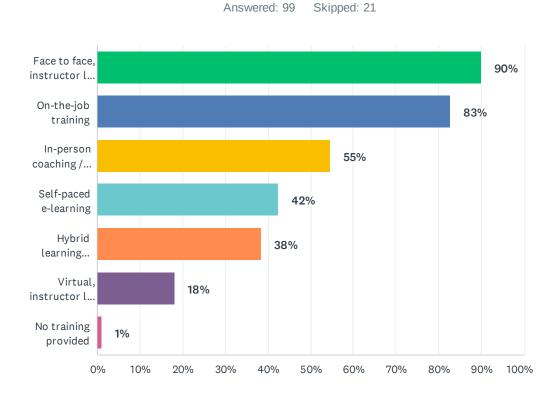
ANSWER CHOICES	RESPONSES	
Yes	73%	87
No	28%	33
TOTAL		120

### Q3 To what extent has the delivery of employee training at your organisation been disrupted as a result of the COVID-19 outbreak?



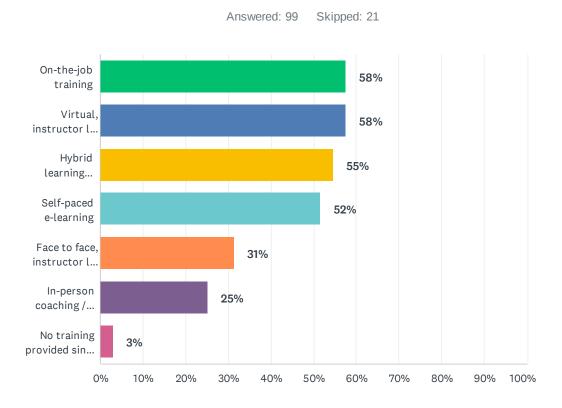
ANSWER CHOICES	RESPONSES
Significantly disrupted	19% 22
Somewhat disrupted	57% 64
Not really disrupted	15% 17
Not at all disrupted	4% 4
Hard to say	5% 6
TOTAL	113

# Q4 Which of the following formats of employee training were used at your organisation BEFORE the COVID-19 outbreak? (Please select all that apply)



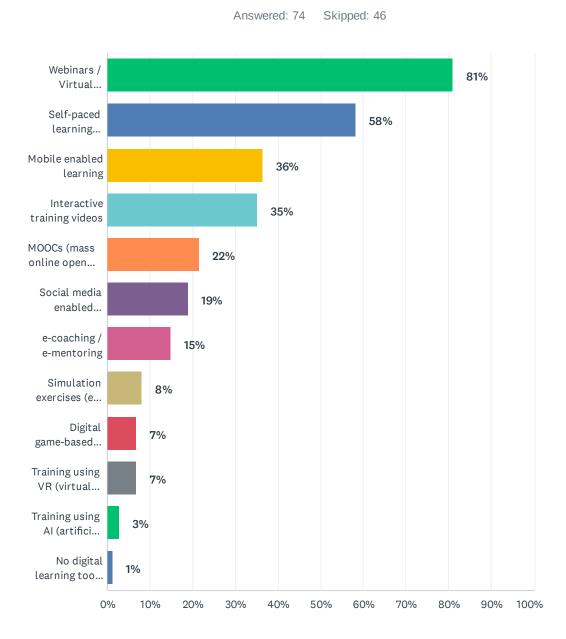
ANSWER CHOICES	RESPONSES	
Face to face, instructor led training	90%	89
On-the-job training	83%	82
In-person coaching / mentoring	55%	54
Self-paced e-learning	42%	42
Hybrid learning (online & offline sessions)	38%	38
Virtual, instructor led training	18%	18
No training provided	1%	1
Total Respondents: 99		

### Q5 Which of the following formats of employee training have been used at your organisation SINCE / DURING the COVID-19 outbreak? (Please select all that apply)



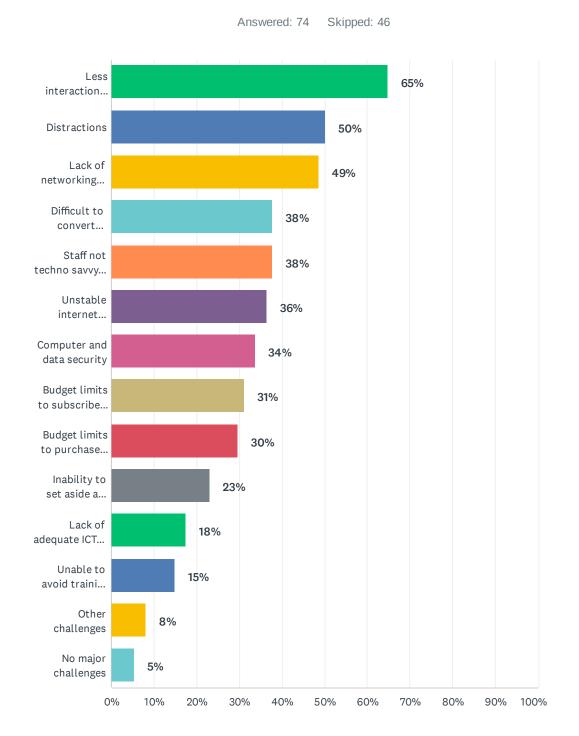
ANSWER CHOICES	RESPONSES	
On-the-job training	58%	57
Virtual, instructor led training	58%	57
Hybrid learning (online & offline sessions)	55%	54
Self-paced e-learning	52%	51
Face to face, instructor led training	31%	31
In-person coaching / mentoring	25%	25
No training provided since / during the COVID-19 outbreak	3%	3
Total Respondents: 99		

# Q6 Which of the following digital learning formats were provided by your organisation SINCE / DURING the COVID-19 outbreak? (Please select all that apply)



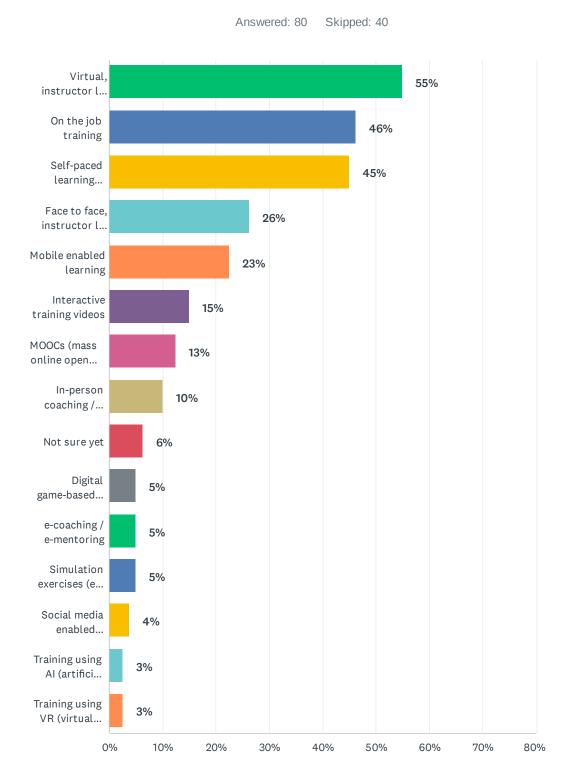
ANSWER CHOICES	RESPONSES	
Webinars / Virtual classroom delivered by instructor	81%	60
Self-paced learning through digital portal / e-learning library	58%	43
Mobile enabled learning	36%	27
Interactive training videos	35%	26
MOOCs (mass online open courses)	22%	16
Social media enabled learning	19%	14
e-coaching / e-mentoring	15%	11
Simulation exercises (e.g. medical training, customer service training)	8%	6
Digital game-based learning	7%	5
Training using VR (virtual reality) / AR (augmented reality)	7%	5
Training using AI (artificial intelligence)	3%	2
No digital learning tools used since / during COVID-19 outbreak	1%	1
Total Respondents: 74		

### Q7 What are the major challenges when using digital tools in delivering training to employees at your organisation? (Please select all that apply)



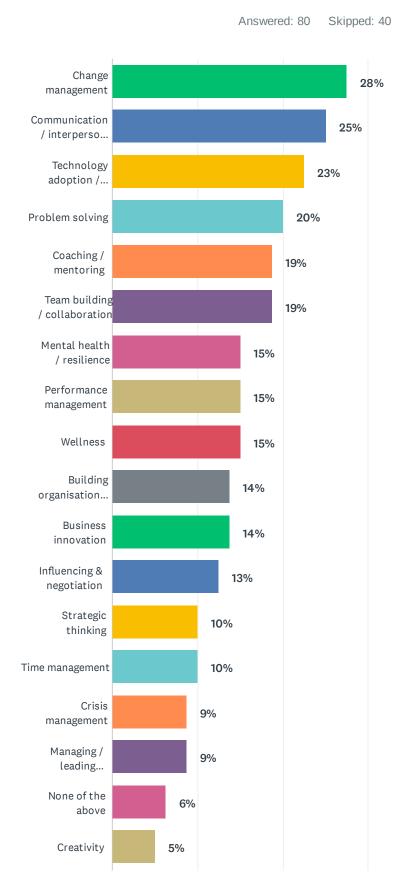
ANSWER CHOICES	RESPONSES	S
Less interaction between trainer and staff	65%	48
Distractions	50%	37
Lack of networking interaction for participants	49%	36
Difficult to convert physical training materials into digital format	38%	28
Staff not techno savvy enough	38%	28
Unstable internet connection	36%	27
Computer and data security	34%	25
Budget limits to subscribe / purchase virtual tools	31%	23
Budget limits to purchase hardware	30%	22
Inability to set aside a common block of time for employees to adhere to for eLearning sessions	23%	17
Lack of adequate ICT support and / or infrastructure	18%	13
Unable to avoid training materials leakage or recording	15%	11
Other challenges	8%	6
No major challenges	5%	4
Total Respondents: 74		

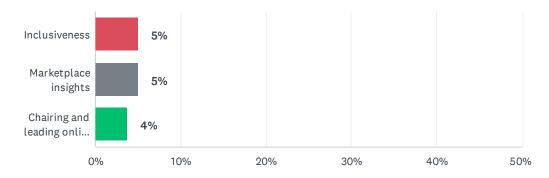
### Q8 Which of the following training delivery methods do you expect to be used most frequently at your organisation in 2021? (Please select Top 3)



ANSWER CHOICES	RESPONSES	
Virtual, instructor led training	55%	44
On the job training	46%	37
Self-paced learning through digital portal / e-learning library	45%	36
Face to face, instructor led classroom training	26%	21
Mobile enabled learning	23%	18
Interactive training videos	15%	12
MOOCs (mass online open courses)	13%	10
In-person coaching / mentoring	10%	8
Not sure yet	6%	5
Digital game-based learning	5%	4
e-coaching / e-mentoring	5%	4
Simulation exercises (e.g. medical training, customer service training)	5%	4
Social media enabled learning	4%	3
Training using AI (artificial intelligence)	3%	2
Training using VR (virtual reality) / AR (augmented reality)	3%	2
Total Respondents: 80		

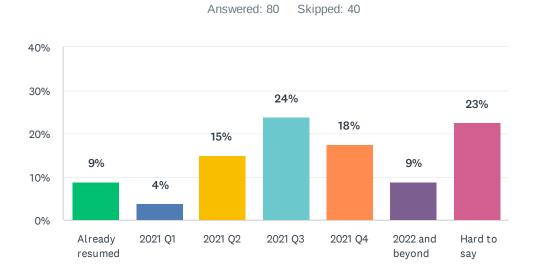
### Q9 What will be the top THREE focuses of your organisation's employee training in 2021? (Please select any 3)





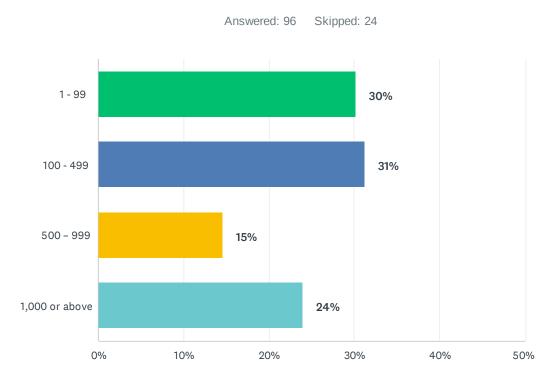
ANSWER CHOICES	RESPONSES	
Change management	28%	22
Communication / interpersonal skills	25%	20
Technology adoption / implementation	23%	18
Problem solving	20%	16
Coaching / mentoring	19%	15
Team building / collaboration	19%	15
Mental health / resilience	15%	12
Performance management	15%	12
Wellness	15%	12
Building organisational capability	14%	11
Business innovation	14%	11
Influencing & negotiation	13%	10
Strategic thinking	10%	8
Time management	10%	8
Crisis management	9%	7
Managing / leading virtually teams	9%	7
None of the above	6%	5
Creativity	5%	4
Inclusiveness	5%	4
Marketplace insights	5%	4
Chairing and leading online meetings	4%	3
Total Respondents: 80		

### Q10 When do you expect to face-to-face, instructor led classroom training can be resumed for your organisation's employees?



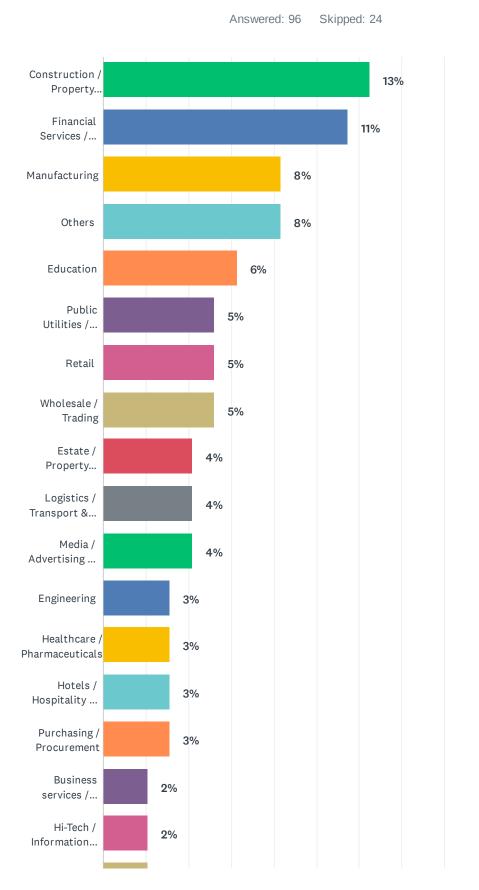
**ANSWER CHOICES** RESPONSES 7 9% Already resumed 4% 3 2021 Q1 15% 12 2021 Q2 24% 19 2021 Q3 18% 14 2021 Q4 9% 7 2022 and beyond 23% 18 Hard to say TOTAL 80

## Q11 What is the number of full-time employees currently employed by your organisation and working in Hong Kong?

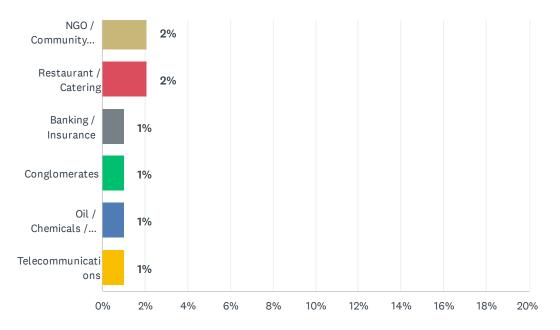


ANSWER CHOICES	RESPONSES	
1 - 99	30%	29
100 - 499	31%	30
500 – 999	15%	14
1,000 or above	24%	23
TOTAL		96

### Q12 Which of the following industrial classification best describes the principal operation of your organisation in Hong Kong?







ANSWER CHOICES	RESPONSES	
Construction / Property Development	13%	12
Financial Services / FinTech	11%	11
Manufacturing	8%	8
Others	8%	8
Education	6%	6
Public Utilities / Statutory bodies / Government	5%	5
Retail	5%	5
Wholesale / Trading	5%	5
Estate / Property Management	4%	4
Logistics / Transport & related services	4%	4
Media / Advertising / Publishing	4%	4
Engineering	3%	3
Healthcare / Pharmaceuticals	3%	3
Hotels / Hospitality / Tourism related services	3%	3
Purchasing / Procurement	3%	3
Business services / Professional services	2%	2
Hi-Tech / Information Technology / ICT	2%	2
NGO / Community services / Social services	2%	2
Restaurant / Catering	2%	2
Banking / Insurance	1%	1
Conglomerates	1%	1
Oil / Chemicals / Energy	1%	1
Telecommunications	1%	1
TOTAL		96